

CareManager Pro's

Competitive Features Overview

1 - Pricing

CareManager Pro is hundreds of dollars less per user than competitor software. We base our license fees by "**concurrent-user access to a master database on a network server**". We do not charge a "per computer" install fee so you can have an unrestricted number of desktop PCs with CareManager Pro installed networked to your server with 3 or more "concurrent users" accessing the database on a shared server.

Our Annual Upgrades and Support subscription are \$125.00 per year per license and provides annual and interim upgrades, service packs and unlimited telephone and email support.

2 - Customizable Assessment Module-Integrated Plan of Care functionality

In essence a "program within a program" with about 100 Assessment Categories pre-set with answer (wizards) with the ability to have a positive or negative answer on selected issues. You can also add narrative specific to the client issue. In the Assessment setup you can add new categories and issues and answers to create your own assessment templates. The scope and capability of the Assessment module is not available in competitor software.

3 - 6 Fiduciary Modules

Client Payables, Banking, Income, Personal Property and Real Property data modules

4 - Variable Pricing for Client Services

Ability to set pricing by hourly rate (by the minute) or units of time (i.e. 10th of an hour or 6 minute increments, etc), pricing by client, pricing by provider or activities, flat rates, etc.

5 - Convert Reports to Other Formats, i.e., Word, Excel, Acrobat PDF and more

Also Coverts Face Sheets, Lists of Meds, Case Notes, Statements, and other client records to PDF and **automatically attach to MS Outlook email** to send to Responsible Party, clients, relief care providers requiring info, etc.

6 - Digital Paperless Solution - Scan-Attach documents & images to case file

CareManager Pro's Attachment Module allows you attach letters and documents you wrote, scanned external images, receipts, documents or reports to the client case record and have those accessible to all users on a network.

No more running to the file cabinet. With a click you can select, view, print (if it is a Word doc you wrote you can edit right there and save the revised document)

7 - User Restrictions and Permission

Set Preferences to restrict users & providers from accessing case records and / or assign just those cases they have approval to open / access. You can restrict access to financial activity data, reports, and to access to setup preferences, codes tables, etc.

8 - Spell-Check on All Notes Fields

No more typos on activity or case notes and there is the ability to open a larger window to enter extended narrative so as not to be confined to a small note field and having to scroll to see what you've typed.

9 - Documents Module

Over 50 RTF Templates you can modify and "save as" specific to client, i.e., Agreements of Services, requests for medical records, assessment forms worksheets, POA, Advance Directives, Special Requests, Releases, and more.

10 - Integrated Timers

On the Activity Module and the ToDO / Scheduler to track time duration automatically – Start and Stop – logs in the duration and appropriate fees / charge.

11 - Provider Attributes

Set provider attributes to connect a provider to a clients with particular needs, i.e. Suzy – Speaks Spanish (etc.) Mary – Allergic to Cats (or Dogs), etc.

12 - Integrated Contacts Module

Apply any contact or previously setup physician, general contact, insurance company, pharmacy, etc to any new or existing case without have to set up the contact again for that particular client record.

13 - Word Letter Writing Merge Capability

CareManager Pro allows for the creating of Word Document "Templates" with embedded special codes. When these templates are attached to a client, the special codes are replaced with information from the client and/or office setup information

14 - Open other programs from within CareManager Pro.

Setup for one click selection of other programs to open while in CareManager Pro, i.e. Internet Explorer, MS Words, etc, etc.

15 – Integrated Invoice generator

Enter credits or retainer payments, post payments, or use **Add-on Export to QuickBooks**

16 – Activities and financial Reporting Module

Scores of pre-set activity and practice analysis reports. Ability to create customized reports.

17 - Customizations Services offered

As software developers we provide add-on customizations services, whether it is an added data field or an entire module, reports, interfaces to other Windows-based programs, etc.,

System Requirements: Windows 7, XP, Vista, 528MB RAM, 50MB Hard Drive Space.