CLIENT ASSESSMENT

Your Company Name Appears Here

120 Main Street

Your City, State 32820 Phone: (555) 555-0000 Fax: (555) 555-1000 info@YCN.com

www.ycnah.com
Assessment By Ca

Assessment By Carol Pearl
Assessment On 11/08/2009

John Jones 4245 Maple Ave Your City, NY 11000 Care MANAGED

Client ID 1

Opening Statement field

Assessment Module Overview

This sample displays just a few of the 90 pre-set assessment categories you can chose from included in *CareManager Pro*. Each category has <u>Issues choices with Answer Wizards</u>. Your assessment setup choices are easily customizable to <u>edit / modify or add new categories</u> or <u>delete</u>. You can add your own required or desired issues and answer wizards.

You simply select and load the desired Categories into your Client Assessment module. Then just a select issue, click (check box) edit your answer wizard, view and print a clear, easy to read Client Assessment Report. Like the one you're reading now. Complete your assessment in minutes. Later, using the integrated Care Plan module you quickly complete your Plan, Goals and Resolution date on any issue. Then you can print your Assessment combined with Plan of Care. All narrative fields have Spell-Check. No more typos. And you can import your logo to appear on the header of your report.

CareManager Pro's Assessment Module is user-friendly, easy to learn and master. One of many reasons why our software is the preferred choice of hundreds of professionals. Our no-obligation full-version trial runs for 30 days. Plenty of time to click away, explore and evaluate to make an informed purchase decision.

This sample below is of a Activities of Daily Living (ADL) & Instrumental Activities of Daily Living (IADL) Assessment showing categories with all your "answer" choices. Only the choices you've "checked" for your client's assessment will appear on your report. You can also include other Category choices to this assessment.

ADL- Ability to Dress

What is client's ability to dress?

Client requires assistance dressing
Client requires no assistance and can independently dress
No problems were noted or observed
Unknown or not assessed

ADL- Ability to Use Telephone

Does client have ability to use telephone?

Client has full ability to use telephone and requires no assistance Client requires assistance using telephone No problems were noted or observed Unknown or not assessed

Printed: 11/15/2009 1:19:35PM

Printed By: Ross Testa Page 1 of 4

Assessment By Carol Pearl
Assessment On 11/08/2009

John Jones Client ID

4245 Maple Ave Your City, NY 11000

ADL- Ambulation / Locomotion

Indicate client's ability to ambulate

Client requires assistance with ambulation
Client requires no assistance with ambulation and can move independently
No problems were noted or observed
Unknown or not assessed

ADL- Bathing

What is client's ability to bath himself / herself?

Client can independently bathe and requires no assistance Client requires assistance to bathe Client requires standby assistance when bathing No problems were noted or observed Unknown or not assessed

ADL - Feeding / Eating

Indicate client's ability to feed himself / herself

Client requires assistance with feeding Client requires no assistance with feeding No problems were noted or observed Unknown or not assessed

ADL- Grooming

What is client's ability to maintain own grooming?

Client requires no assistance with grooming Client requires total assistance with grooming No problems were noted or observed Unknown or not assessed

<u>ADL- Meals</u>

Indicate how client receives meals, number of meals per day, diet restrictions, etc.

Client dislikes specific foods
Client has diet restrictions
Client has no diet restrictions
Client prefers or likes specific foods
Client receives meals from "Meals-on-Wheels"
Client receives meals from family member or friend
Client receives meals from spouse
No problems were noted or observed

ADL- Means of Moving Around Home

Describe means of which client moves around the home

Client has ability to move around home unassisted
Client requires a cane
Client requires a walker
Client requires a wheelchair
Client uses furniture or holds walls for support
No problems were noted or observed
Unknown or not assessed

ADL- Physical Appearance

Printed: 11/15/2009 1:19:35PM

Printed By: Ross Testa Page 2 of 4

Assessment By Carol Pearl
Assessment On 11/08/2009

John Jones Client ID

4245 Maple Ave Your City, NY 11000

Indicate client's general physical appearance

Client found to be clean

Client found to be dirty

Client has makeup properly applied

Client is clean shaven

Client is not clean shaven

Client's hair is not combed

Client's hair is not washed

Client's hair is washed

Client's hair was combed

Client's makeup is not applied properly

No problems were noted or observed

Unknown or not assessed

ADL- Toileting

What is client's toileting ability?

Client requires assistance with toileting

Client requires no assistance with toileting

Client requires standby assistance with toileting

Client requires urine or fecal diversion

Client uses a catheter

Client uses commode or bedpan

Client uses pads or briefs

No problems were noted or observed

Unknown or not assessed

IADL- Clothing

Describe condition of client's clothing

Client's clothes are in good condition and maintained

Client's clothing found to be torn

Client's clothing is worn and frayed

Client's clothing was found to be clean

Client's clothing was found to be dirty

Clothes are not in good condition or maintained

No problems were noted or observed

Unknown or not assessed

IADL- Housekeeping

Indicate client's ability to perform houskeeping chores

Client requires assistance with housekeeping

Client requires no assistance and can independently perform housekeeping chores

No problems were noted or observed

Unknown or not assessed

IADL- Laundry

What is client's ability to do laundry?

Client can independently do laundry and requires no assistance

Client requires assistance with laundry

No problems were noted or observed

Unknown or not assessed

IADL- Medications

What is client's ability to manage medications?

Printed: 11/15/2009 1:19:35PM

Printed By: Ross Testa Page 3 of 4

Assessment By Carol Pearl
Assessment On 11/08/2009

John Jones Client ID 1
4245 Maple Ave

Your City, NY 11000

Client requires assistance with medications (edit) PO (oral) / Inhalant Mist / Injectables Client requires no assistance with medications
No problems noted or observed
Unknown or not assessed

IADL- Planning and Preparing Light Meals

Indicate client's ability to plan and prepare light meals

Client requires assistance with meals
Client requires no assistance and can independently plan and prepare light meals
No problems were noted or observed
Unknown or not assessed

IADL- Shopping

Indicate client's ability to go shopping

Client requires assistance with shopping Client requires no assistance with shopping No problems were noted or observed Unknown or not assessed

IADL- Transportation

Indicate how client gets around and level of assistance required if any.

Client can drive safely

Client has a valid drivers license

Client has no valid drivers license

Client has own transportation and/or car

Client is independent and requires no transportation assistance

Client is not able to drive safely

Client requires assistance with transportation

Client utilizes public transportation / taxi / bus / train / subway, etc

Unknown or not assessed

Closing Statement field

CareManager Pro support provides free training and setup assistance with a full year of unlimited telephone and email support per license as required included in your pre-paid low-cost Annual Support and Upgrade Subscription

Printed: 11/15/2009 1:19:35PM

Printed By: Ross Testa